



CBM Monitor

Our CBM Monitor provides a complete picture of the status and outlook for China's coal-bed methane (CBM) and coal-mine methane (CMM) sectors. The monitor covers strategies and progress made in CBM by China's national oil companies (NOCs), smaller state-owned enterprises (SOEs) and foreign companies in cooperation with China's companies. For a complete picture of the business environment and challenges, we also cover CBM policy, pricing, infrastructure and utilization.

Risked CBM and CMM supply and infrastructure outlook, built up from company and project-level analysis

At a Glance

CBM Project Analysis and Supply Outlook

Quarterly report that monitors NOC wholly-owned CBM projects and projects with foreign partners, and provides long-term, risked forecasts for wellhead and utilized CBM and CMM production by operator and company. Major NOCs and SOEs covered include *CNPC, Sinopec, CUCBM, Jinmei* and *Henan CBM*

Sino-Foreign CBM Project Database

Detailed database of China's CBM PSCs (location, acreage, partners, PSC duration, key PSC terms, status, reserves, production level, technology, geological metrics, monetization options, pricing)

CBM-Dedicated Pipeline Database and Maps

Detailed database and risked outlook for the development of CBM-dedicated pipelines
Clear and up-to-date maps of valid Sino-foreign PSC CBM exploration and production blocks and infrastructure access

Responsive SIA Commentary

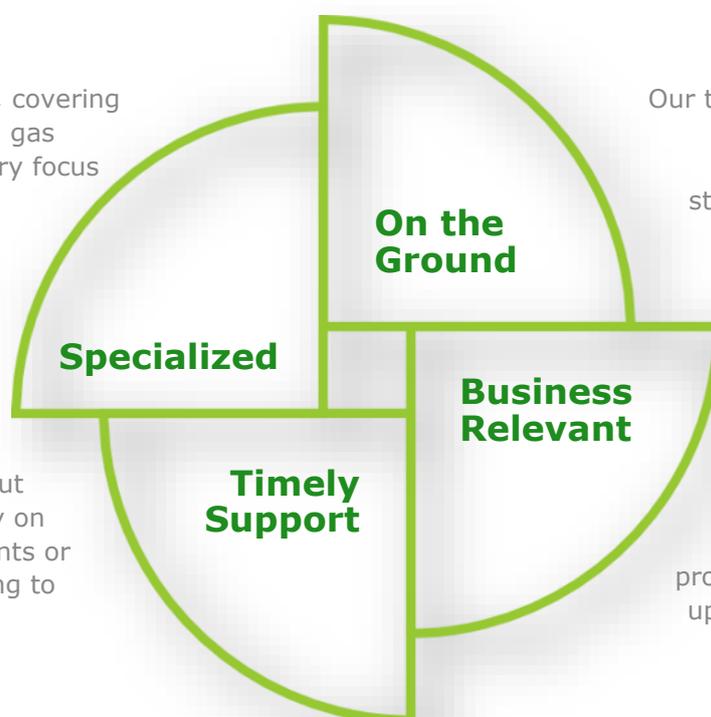
Timely and insightful commentary on industry events, policy and implications

How the CBM Monitor can help you

- Monitor the status and technical and above-ground challenges of CBM projects in China
- Understand China's CBM policy, fiscal framework and the challenges the industry faces in meeting government targets
- Review commercialization options and price competitiveness of CBM supply
- Understand company CBM strategies (NOCs, provincial SOEs, foreign players)
- Compare and formulate internal views on CBM and CMM supply in China

Why SIA Energy

Founded in Beijing, covering the Chinese oil and gas sector is our primary focus



Our team interacts regularly with policy makers and industry players—state-owned and private, large and small, foreign and domestic

Whether sending out timely commentary on market developments or promptly responding to your inquiries, we understand time is important

In both our analysis and follow-up to client inquiries, we aim to provide you with the most up-to-date and business-relevant insights

About SIA Energy

Unparalleled insight — from China, for China

SIA Energy is a professional services firm providing insightful analysis on the Chinese energy market, policy and company strategies. We advise on the entire oil and gas value chain of activities for foreign firms looking to enter or grow in China and Chinese firms expanding abroad.

Active in the oil and gas industry, we interact daily with market players and policy makers. Our Beijing team of internationally-experienced professionals is dedicated to providing clients with local insight and perspective that is supported by trusted data and adds unique value to your business.

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