



Shale Gas Monitor

Our Shale Gas Monitor gives you an in-depth look at how shale gas and tight oil projects in China, as well as the industry as a whole, are progressing. Covering wholly-owned NOC shale projects, blocks with foreign cooperation, and MLR-awarded blocks, we take a granular approach to assessing the medium and long-term outlook for shale gas and tight oil.

In addition to project details and supply forecasts, the monitor explores above-ground and monetization issues including shale policy, infrastructure access and pricing.

Risked shale gas and tight oil supply and infrastructure development outlook, built up from project-level analysis

At a Glance

Shale Gas and Oil Status Update

Quarterly report on exploration, pilot and development progress and challenges at major shale gas and tight oil projects in China

Shale Gas and Oil Project Database

Detailed project-level information covering 1) NOC self-operated shale blocks, 2) Sino-foreign shale blocks including both joint studies and PSCs, and 3) MLR-awarded shale gas blocks

Shale Gas Pipeline Database

Detailed database on shale gas-dedicated pipelines (partners, operator, status, gas source, design capacity, length, announced start date, risked start date)

Reliable Maps

Clear and up-to-date maps of valid shale gas and tight oil blocks and pipeline access

Responsive SIA Commentary

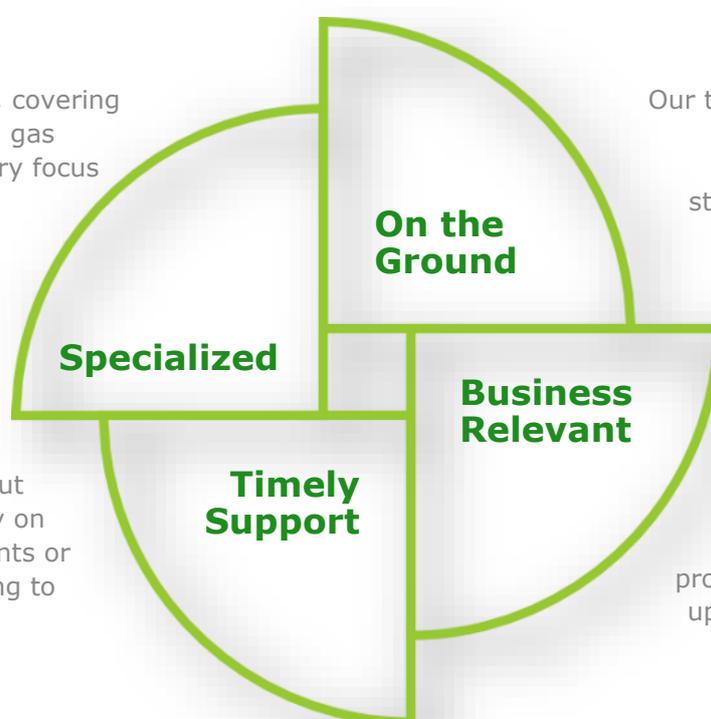
Timely and insightful commentary on industry events, policy and implications

How the Shale Gas Monitor can help you

- Monitor the status and technical and above-ground challenges of shale projects in China
- Understand China's shale gas policy and fiscal framework
- Understand commercialization options and price competitiveness of shale gas supply
- Compare and formulate internal views on China's shale gas supply forecast
- Inform your policy advocacy efforts with NOCs and governments on issues related to shale contracts and fiscal terms

Why SIA Energy

Founded in Beijing, covering the Chinese oil and gas sector is our primary focus



Our team interacts regularly with policy makers and industry players—state-owned and private, large and small, foreign and domestic

Whether sending out timely commentary on market developments or promptly responding to your inquiries, we understand time is important

In both our analysis and follow-up to client inquiries, we aim to provide you with the most up-to-date and business-relevant insights

About SIA Energy

Unparalleled insight — from China, for China

SIA Energy is a professional services firm providing insightful analysis on the Chinese energy market, policy and company strategies. We advise on the entire oil and gas value chain of activities for foreign firms looking to enter or grow in China and Chinese firms expanding abroad.

Active in the oil and gas industry, we interact daily with market players and policy makers. Our Beijing team of internationally-experienced professionals is dedicated to providing clients with local insight and perspective that is supported by trusted data and adds unique value to your business.

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