



China Energy Policy Service

Our China Energy Policy Service is a comprehensive source for clear and insightful interpretations of policies, regulations and government plans that are shaping the business environment. It covers existing and new policies relevant to your oil and gas investment in China, implications of each policy on companies and markets, and rationale behind government decisions.

This service acts as both your personal archive on oil and gas policies as well as a resource to help you better understand the direction of China's energy sector.

The most trusted and relevant policy analysis, based on daily interaction with real decision makers and stakeholders in China's oil and gas sector

At a Glance

Policy 101 and Archive

- China's regulatory system and decision-making structure
- Pricing mechanisms for oil and gas
- Detailed interpretation and impact analysis of policies and regulations across the value chain (E&P licensing, marketing rights, import and export rights, gas utilization, policy incentives in unconventional gas, foreign investment, taxation and fees)

Primary Energy Mix

Historical and five-year forecasts for primary energy consumption, oil and gas penetration, and oil and gas demand both by sector and for China as a whole

China's Five-Year Plan Analysis

Detailed government targets for oil and gas and key energy indicators, and our assessment of achievability and challenges

Responsive SIA Commentary and Policy Analysis

Timely, insightful SIA commentary on newly-released policies and regulations

*Clients are encouraged to request analysis of policies and regulations not yet covered in the service but relevant to your oil and gas business in China

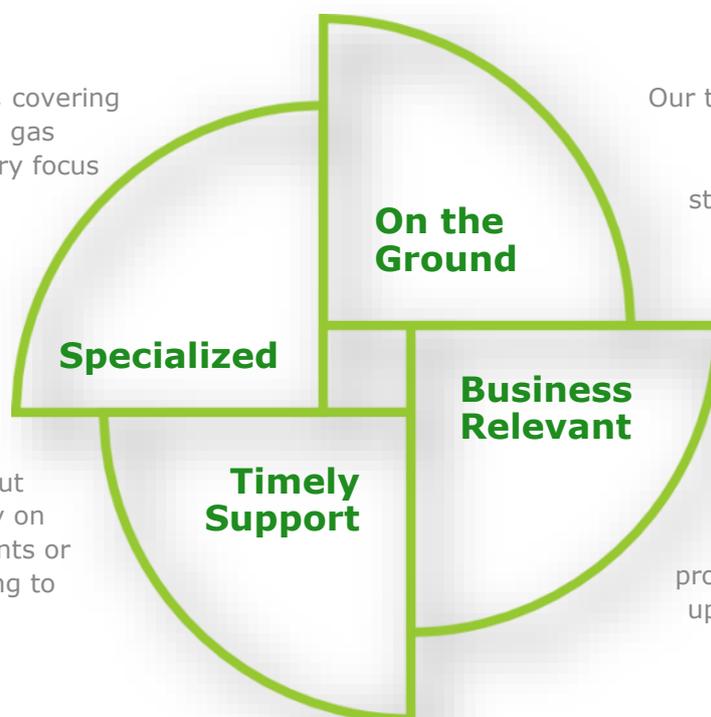
How the China Energy Policy Service can help you

- Access to your own comprehensive archive on China's oil and gas policies and regulations
- Understand government expectations behind specific policy language
- Make realistic assessments and avoid confusion over government plans and targets
- Test, compare and refine internal views on China's fuel supply mix
- Identify opportunities and mitigate risks based on a clear understanding of China's policy environment, decision-making structure and reform direction and drivers
- Update your colleagues with timely and trusted interpretations of newly-released policies

Why SIA Energy

Founded in Beijing, covering the Chinese oil and gas sector is our primary focus

Our team interacts regularly with policy makers and industry players—state-owned and private, large and small, foreign and domestic



Whether sending out timely commentary on market developments or promptly responding to your inquiries, we understand time is important

In both our analysis and follow-up to client inquiries, we aim to provide you with the most up-to-date and business-relevant insights

About SIA Energy

Unparalleled insight — from China, for China

SIA Energy is a professional services firm providing insightful analysis on the Chinese energy market, policy and company strategies. We advise on the entire oil and gas value chain of activities for foreign firms looking to enter or grow in China and Chinese firms expanding abroad.

Active in the oil and gas industry, we interact daily with market players and policy makers. Our Beijing team of internationally-experienced professionals is dedicated to providing clients with local insight and perspective that is supported by trusted data and adds unique value to your business.

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