

# China Oil Market Service



Backed by SIA's in-house databases and the team's 10+ years of consulting experience in China's oil and gas sector, China Oil Market Service provides clients with insightful analysis and trusted data on China's oil market fundamentals, infrastructure, competitive landscape and regulatory environment. This comprehensive, dynamic and forward-looking service is a one-stop solution for anyone involved in oil market analysis, strategic development, long-term planning or financial analysis.

## Deliverables at a Glance

### China Large Independents Monitor (monthly)

- Covers **15+** top independent refineries
- **Datasheets:** crude import details (country of origin, company, crude grade, volume and value), major oil product export details (destination, company, volume, value), import quota vs. actual imported volume, export quota etc.

### China Crude Imports Monitor (monthly)

- **Datasheets:** crude imports by country of origin, by importer, by user, crude grade, volume and value

### Oil Market Database (monthly & annual)

- Major economic indicators and oil demand drivers
- Proprietary oil supply-demand data derived from bottom-up analysis, prudent reading and cross-validation of multiple sources
- 12-month monthly forecasts and five-year annual forecasts for crude supply-demand balance

### China Oil Infrastructure Database (bi-annual)

- **Crude and Product Pipeline Datasheet:** 295 crude and product pipelines with detailed information on pipeline name, start point, end point, operator, length, throughput capacity, status and commence year
- **Refinery Datasheet:** 175 refineries with detailed information on project name, location, operator, CDU capacity, status and commence year
- **Major Crude Storage Datasheet:** 150 crude storage (SPRs, NPRs and CCS) with detailed information on project name, location, operator, capacity, status and commence year
- **VLCC Terminal Datasheet:** 54 VLCC terminals with detailed information on project name, location (province, city, port), operator, capacity, status and commence year
- 5-year infrastructure capacity outlook

### Responsive SIA Commentary

- Topical, insightful commentary on key issues across the oil value chain, policy and competition

## How the China Oil Market Service can help you

- Analyze China's future oil supply-demand balance and implications on your business
- Develop business strategies based on country and regional product balances
- Identify and assess future opportunities and potential partners
- Test, compare and refine your internal views on China's oil market
- See how changes in regional supply and demand drive new investment in oil infrastructure
- Understand China's crude supply growth and import needs

## Why SIA Energy

- Global consulting experience with international perspective
- Professional training from top global energy consultancy



- Founded in Beijing, our primary focus is covering the Chinese oil & gas sector
- Core competency of understanding NOCs, policy implications and geopolitics of oil & gas

- On-the-ground team with local background and connection
- Daily interaction with policy makers and industry players of all types—state-owned and private, large and small, foreign and domestic
- First-hand market survey combined with multi-source data and in-depth local insight
- Tailor-made retainer services
- Prompt response to clients' inquiries
- Business-relevant and actionable recommendations

## About SIA Energy

### Unparalleled insight — from China, for China

SIA Energy is a professional services firm providing insightful analysis on the Chinese energy market, policy and company strategies. We advise on the entire oil and gas value chain of activities for foreign firms looking to enter or grow in China and Chinese firms expanding abroad.

Active in the oil and gas industry, we interact daily with market players and policy makers. Our Beijing team of internationally-experienced professionals is dedicated to providing clients with local insight and perspective that is supported by trusted data and adds unique value to your business.

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